

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

TiantuCapital  天图投资

— 专注消费品投资 1973.HK —

Tian Tu Capital Co., Ltd.

深圳市天圖投資管理股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1973)

POSITIVE PROFIT ALERT

This announcement is made by Tian Tu Capital Co., Ltd. (深圳市天圖投資管理股份有限公司) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary assessment of the information currently available (including the unaudited consolidated management accounts of the Group for the six months ended June 30, 2025), the Group is expected to record a net profit of approximately RMB60 million to RMB90 million for the six months ended June 30, 2025 as compared to a net loss of approximately RMB742.2 million for the same period of last year. The turnaround from the net loss for the six months ended June 30, 2024 was primarily attributable to the increase in the fair value of investment portfolio of the Group, resulting in an increase in the amount of financial assets measured at fair value through profit or loss.

The increase in the fair value of the Group’s investment portfolio during the first half of 2025 was mainly driven by: (i) the sustained business growth of select portfolio companies, underpinned by stabilizing consumer sentiment amid a recovering macroeconomic environment; and (ii) the notable rebound in trading prices of the Group’s listed consumer-sector investments, supported by upward market momentum and strong sector performance in the secondary market.

As at the date of this announcement, the Company is still in the process of preparing and finalizing the unaudited consolidated results of the Group for the six months ended June 30, 2025. The information contained in this announcement is only based on the Company's preliminary assessment of the information currently available to the Board, including the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025, which have not been confirmed or reviewed by the Company's auditors and/or the audit committee of the Company, and are subject to finalization and other possible adjustments. Accordingly, there may be discrepancies between the abovementioned information and the actual results of the Group for the six months ended June 30, 2025. Shareholders and potential investors of the Company are advised to read carefully the Company's interim results announcement for the six months ended June 30, 2025 that is expected to be published by the Company by the end of August 2025.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Tian Tu Capital Co., Ltd.
(深圳市天圖投資管理股份有限公司)
Mr. Wang Yonghua
Chairman and Executive Director

Shenzhen, the PRC
August 7, 2025

As at the date of this announcement, the Board of the Company comprises Mr. Wang Yonghua, Mr. Feng Weidong and Ms. Zou Yunli as executive Directors, Mr. Wang Shisheng, Mr. Li Lan and Ms. Yao Jiawen as non-executive Directors, Mr. Wang Shilin, Mr. Diao Yang and Mr. Tsai Lieh (alias. Tsai Leo) as independent non-executive Directors.