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TiantuCapital  天图投资

— 专注消费品投资 1973.HK —

**Tian Tu Capital Co., Ltd.**

**深圳市天圖投資管理股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1973)**

## **VOLUNTARY ANNOUNCEMENT**

### **NO-OBJECTION LETTER FROM THE SHANGHAI STOCK EXCHANGE FOR THE LISTING AND TRANSFER OF NON-PUBLICLY ISSUED CORPORATE BONDS**

This announcement is made by Tian Tu Capital Co., Ltd. (the “**Company**”) on a voluntary basis. On September 30, 2025, the Company received a no-objection letter from the Shanghai Stock Exchange (the “**SSE**”) regarding the listing and transfer of the Company’s non-publicly issued corporate bonds to professional investors (上證函[2025]3201號).

According to the no-objection letter, the Company may issue non-public corporate bonds to professional investors in an aggregate principal amount of not more than RMB200 million. The bonds will be underwritten by Zheshang Securities Co., Ltd. (浙商證券股份有限公司) and may be issued in tranches. The no-objection letter is valid for 12 months from the date of its issuance.

The Company will proceed with the issuance and information disclosure of the corporate bonds in accordance with applicable laws, regulations, and the relevant rules of the stock exchange. The above no-objection letter does not constitute substantive approval or guarantee for the issuance of the bonds. Uncertainty exists as to whether and when the bonds will be issued, and any such issuance is subject to market conditions and the Company’s determination.

The Company will make further announcements as and when appropriate in accordance with the progress and status of any proposed issuances.

\* For identification purposes only

**Securities holders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Tian Tu Capital Co., Ltd.\***  
(深圳市天圖投資管理股份有限公司)  
**Wang Yonghua**  
*Chairman and Executive Director*

Shenzhen, the PRC  
September 30, 2025

*As at the date of this announcement, the Board of the Company comprises Mr. Wang Yonghua, Mr. Feng Weidong and Ms. Zou Yunli as executive Directors, Mr. Wang Shisheng, Mr. Li Lan and Ms. Yao Jiawen as non-executive Directors, Mr. Wang Shilin, Mr. Diao Yang and Mr. Tsai Lieh (alias. Tsai Leo) as independent non-executive Directors.*